

HAND DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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Adam Bennett Schiff

(Full Name)

626-304-2727

(Daytime Telephone)

2009 MAY 15 AM 10:27

LEGISLATIVE RESOURCE CENTER

(Office Use Only)

Filer Status

☒ Member of the U.S. House of Representative

State: CA
District 29

☐ Officer Or Employee

Employing Office

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$336 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$336 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Adam Bennett Schiff

BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>				
Blackrock Mun Holdings Calif Insd Fund	None	INTEREST	\$201 - \$1,000	S
Blackrock Mun Yield Insd. Fund	None	INTEREST	\$201 - \$1,000	S
Constellation Brands Inc CL A	\$1,001 - \$15,000	None	NONE	
Diamonds Trust Ser 1	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Dow Chemical	None	DIVIDENDS	\$1 - \$200	S
Fidelity Puritan IRA	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Adam Bennett Schiff

Fortune Brands	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
General Electric	None	DIVIDENDS	\$1 - \$200	S
Hewlett Packard	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
I Shares DJ Select Dividend Index	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P
I Shares DJ Select Dividend Index Fund IRA	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
I Shares DJ Tech Sector Ind Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
I Shares DJ US Financial Sector Ind Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
I Shares DJ US Healthcare Sector Ind Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
I Shares DJ US Industrial Sector Ind Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
I Shares Trust Russell 2000 Index	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
I Shares Trust S&P 500 Index	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Pepsico	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Powershares QQQ Trust Ser 1 (formerly Nasdaq 100 Shares)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
UBS Wyeth Grut	None	1/3 interest	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Adam Bennett Schiff

		None	None	NONE	S
	Wellpoint				
	Wyeth	\$250,001 - \$500,000	DIVIDENDS/CAPIT TAL GAINS	\$100,001 - \$1,000,000	S(part)

SCHEDULE IV - TRANSACTIONS

Name Adam Bennett Schiff

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Blackrock Mun Holdings Calif Insd Fund	S	10/10/08	\$1,001 - \$15,000
	Blackrock Mun Yield Insd Fund	S	10/10/08	\$1,001 - \$15,000
	Dow Chemical	S	10/10/08	\$1,001 - \$15,000
	General Electric	S	10/10/08	\$1,001 - \$15,000
	I Shares DJ Select Index	P	4/3/08	\$1,001 - \$15,000
	Wellpoint	S	10/10/08	\$1,001 - \$15,000
	Wyeth	S(part)	10/10/08	\$15,001 - \$50,000
	Wyeth	S(part)	5/6/08	\$50,001 - \$100,000
	Wyeth	S(part)	4/7/08	\$15,001 - \$50,000
	Wyeth	S(part)	4/3/08	\$15,001 - \$50,000

SCHEDULE V - LIABILITIES

Name Adam Bennett Schiff

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	UBS	Margin Account	\$50,001 - \$100,000